



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 22nd July, 2022

To, The Manager, Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ
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Dear Sir/Madam,


Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended on 30th June, 2022

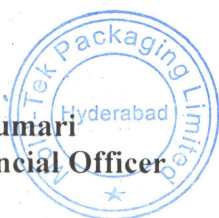
We are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended on the 30th June, 2022, pursuant to Regulation 76 (1) of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and record.

Thanking you,

For Mold-Tek Packaging limited


A Seshu Kumari
Chief Financial Officer



Encl: a/a

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

Reconciliation of Share Capital Audit Report

1.	For Quarter Ended	30 th June 2022	
2.	ISIN	INE893J01029 (Fully Paid Shares) #INE893J13016 (Detachable Warrants (Refer note))	
3.	Face Value	Rs. 5/- (Rupees Five Only)	
4.	Name of the Company	MOLD-TEK PACKAGING LIMITED	
5.	Registered Office Address	Plot No.700, D.No.8-2-293/82/A/700, Ground Floor, Road No.36, Jubilee Hills, Hyderabad-500 033, Telangana, India.	
6.	Correspondence Address	As above	
7.	Telephone & Fax Nos.	Tel : 040-40300330/323 Fax : 040-40300328	
8.	Email Address	cs@moldtekpackaging.com	
9.	Name of the Stock Exchanges where the Company's Securities are Listed	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)	
		Number of Shares	% of Total issued Capital
10.	Fully paid Shares Issued Capital	3,31,20,639 3,31,20,639	100% 100%
11.	Listed Capital (Exchange-wise) (as per company records)	Fully Paid Shares NSE – 3,31,20,619 BSE – 3,31,20,619	 100% 100%
12.	Held in dematerialized form in NSDL	Fully Paid -2,46,10,267	74.30%
13.	Held in dematerialized form in CDSL	Fully Paid -83,86,843	25.32%
14.	Physical	Fully Paid – 1,23,509	0.38%
15.	Total No. of Shares (12+13+14)	Fully Paid - 3,31,20,619	100%
16.	Reasons for difference, if any, between (10&11), (10&15), (11&15)	<p>Difference Between (10&11) and (10&15):</p> <p>1) The Board of Directors at its meeting held on 09th November 2021 and 04th December 2021, on receipt of First/Final Call money from the shareholders, converted 5,32,563 partly paid shares and 11,100 partly paid shares respectively, into fully paid shares.</p> <p>However, out of the above, 20 partly paid shares could not be debited from ISIN of partly paid shares due to pledge of shares by public shareholders, hence the said shares have not been listed</p>	

					Note : 1,23,334 Equity Shares allotted on 22-06-2022 pursuant to conversion of detachable warrants got listed on stock exchanges on 04-07-2022		
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle approval pending for SE (Specify Names)
2	Allotment pursuant to conversion of detachable warrants	10,56,894	Applied	BSE and NSE	YES	YES	No
3	Allotment pursuant to conversion of detachable warrants	6,87,290	Applied	BSE and NSE	YES	YES	No
4	Allotment pursuant to conversion of detachable warrants	1,23,334	Applied	BSE and NSE	YES	YES	No
18.	Register of Members is updated (Yes/No)				Yes		
	If not, updated up to which date				Not Applicable		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any				NIL		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				Not Applicable		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	Not Applicable			
	Pending for more than 21 days	NIL	NIL	Not Applicable			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company				Mr. Thakur Vishal Singh (Ceased w.e.f 04 th July 2022) Company Secretary & Compliance Officer Ph : 040-40300323 Fax: 040-40300328		
23.	Name, Address, Telephone & Fax No., Regn. No. of Auditor				Ashish Kumar Gaggar Company Secretary in Practice Flat No.201, IInd Floor, Lake View Towers, Safari Nagar, Kothaguda, Kondapur, Hyderabad – 500084 Mobile : 09849223007 C.P No : 7321 FCS : 6687		
24.	Appointment of Common Agency for Share Registry work If yes (name & Address) – YES				XL SOFTTECH SYSTEMS LTD 3, Sagar Society Road No.2, Banjara Hills , Hyderabad-500034 Ph. No: 040-23545913/14, Fax No: 040-23553214		
25.	Any other details that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name etc.)				The Company vide Letter of Offer dated October 17 2020 offered on rights basis 5,55,330 Partly Paid-up equity shares of face value of Rs. 5 each (the “rights equity shares”) for cash at a price of Rs. 180 per rights equity share (including a premium of Rs. 175 per rights equity share) along with 6 detachable warrants for cash at a price of Rs. 184 per detachable warrant for every 1 rights equity share allotted in the Issue.		

		<p>Pursuant to the offer, the Company on 18th November 2020,</p> <p>a) Allotted 5,55,330 Partly Paid-up equity shares of face value of Rs. 5 each (Paid up value is Rs 1.25/-)</p> <p>b) #Issued 33,31,980 detachable warrants</p> <p>For Partly paid shares, that 25% of the issue price is paid on application and balance 75% of the Issue price is paid on first/ final call made by the Company.</p> <p>For detachable warrants, 25% of the issue price is paid on application and balance 75% of the Issue price is paid by the Warrant holders within 18 month from the date of allotment of Warrants.</p>
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NOTES/ REMARKS:

1. *The Partly Paid-Up Equity Shares were listed on both the Stock Exchanges namely BSE Limited & National Stock Exchange of India Limited bearing the ISIN No. IN9893J01019 (Partly Paid Shares). The Board of Directors of the Company at its meeting held on 2nd September, 2021 had approved calling of the balance money payable as First and Final Call of INR 135/- per Partly Paid-Up Equity Share (comprising of face value of INR 3.75/- and a premium of INR 131.25/- per share). The company had issued First and Final Call Notice to the holders of Partly Paid-Up Equity Shares on 01st October 2021.

In view of the above, the Board of Directors at its meeting held on 09th November 2021 and 04th December 2021, on receipt of First/Final Call money from the shareholders, converted 5,32,563 partly paid shares and 1,11,00 partly paid shares respectively, into fully paid shares.

However, out of the above, 20 partly paid shares could not be debited from ISIN of partly paid shares due to pledge of shares by public shareholders, hence the said shares have not been listed.

The Company had not received First and Final Call money on 11,667 partly paid-up equity shares and accordingly, the Board vide Circular Resolution dated i.e., 12th January 2022, has forfeited such partly paid-up equity shares. With the Forfeiture of the partly paid-up equity shares the company has no more partly paid-up equity shares.

2. #Note: The detachable warrants issued by the company under the Rights Issue are listed on both the Stock Exchanges namely BSE Limited & National Stock Exchange of India Limited bearing the ISIN No. INE893J13016
3. Further, the detachable warrants can be converted in to Fully Paid Equity Shares upon paying the balance money of Rs. 138/- for each detachable warrant. Warrant holders have to exercise the Option to subscribe to Equity Shares against the Warrants within 18 month from the date of allotment of Warrants, i.e., 18th November, 2020. The last date of Warrant Conversion was 17th May 2022. The trading for the Warrants were suspended w.e.f 10th May 2022.

4. The holding of Detachable warrants of the Company is as follows:

S No.	Name of the Depository	No. of Warrants	%
1.	Detachable warrants held in dematerialized form in NSDL	11,354	43.27
2.	Detachable warrants held in dematerialized form in CDSL	14,885	56.73
3.	Physical	Nil	Nil
Total		26,239	100

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Date: 2022.07.14
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Ashish Gaggar
Company Secretary in Practice

FCS : 6687

CP No: 7321

Place: Hyderabad

Date: 14th July 2022

UDIN : F006687D000621092

PR: 707/2020